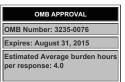
FORM D

Notice of Exempt Offering of Securities

. . .

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001355848	PACIFIC	Corporation
Name of Issuer	ENTERTAINMENT CORP	C Limited Partnership
Genius Brands International, Inc.		O
Jurisdiction of		Limited Liability Company
Incorporation/Organization		C General Partnership
NEVADA		C Business Trust
Year of Incorporation/Organizati	on	C Other
Over Five Years Ago		
• Within Last Five Years (Specify Year)		

• Yet to Be Formed

2. Principal Place of Business and Contact Information
Name of Issuer

Genius Brands International, Ir	nc.		
Street Address 1		Street Address 2	
190 N. CANON		4TH FLOOR	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
BEVERLY HILLS	CALIFORNIA	90210	310-273-4222

3. Related Persons

Last Name	fame First Name		
Heyward	Andy		
Street Address 1	Street Address 2		
190 N. Canon, 4th Floor			
City	State/Province/Country	ZIP/Postal Code	
Beverly Hills	CALIFORNIA	90210	
Relationship: Execut	ive Officer Director	Promoter	
Clarification of Response (if Necessar	()		
Last Name	First Name	Middle Name	
Cahill	Bernard		
Street Address 1	Street Address 2	1	
190 N. Canon, 4th Floor			
City	State/Province/Country	ZIP/Postal Code	
Beverly Hills	CALIFORNIA	90210	
Relationship: Execut	ive Officer Director	Promoter	

Clarification	of	Response	(if	Necessary)
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190 N. Canon, 4th Floor City State/Province/Country ZIP/Postal Code Beverly Hills GALIFORNIA Relationship: Executive Officer Director Promoter				Stroot & J.J.			
City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210 Relationship: Executive Officer Promoter	(]	Street Address	4]
Beverly Hills CALIFORNIA 90210 Relationship: Executive Officer Director Promoter		loor					
Relationship: Executive Officer Director Promoter	City			-			
	Beverly Hills		CALIFORNI	A	90210		
Jarification of Response (if Necessary)	Relationship:	Execut	ive Officer	Director		Promoter	
JANI HISANIYII YI HISBUIISE III INEESSAI YI	Clarification of Respon	se (if Necessary	7)				

Last Name		First Name		Middle Name	
Thomopoulos	nomopoulos Anthony]		
Street Address 1			Street Address 2	-	
190 N. Canon, 4th Flo	oor]
City		State/Province/	Country	ZIP/Postal Code	
Beverly Hills		CALIFORNI	A	90210	
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Response	e (if Necessary	·)			
					_
					-
Last Name]	First Name		Middle Name	
Klein		Michael			
Street Address 1		1	Street Address 2		-
190 N. Canon, 4th Flo	oor				
City		State/Province/	-	ZIP/Postal Code	1
Beverly Hills		CALIFORNI	4	90210	
					
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Response	e (if Necessary	·)			
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Last Name		First Name		Middle Name	-
Last Name		First Name		Middle Name	-
			Street Address 2	Middle Name	_
Denton			Street Address 2	Middle Name	
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4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

5. Issuer Size

Revenue Range

C No Revenues

- C \$1 - \$1,000,000
- C \$1,000,001 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- . **Decline to Disclose**
- C Not Applicable

- C Retailing
 - C Restaurants
- Hospitals & Physicians

Health Care

0

0

0

C Manufacturing

Real Estate

C

C

C Commercial

C Construction

Residential

O Other Real Estate

REITS & Finance

0

C

C

C Biotechnology

C Health Insurance

Pharmaceuticals

- Technology
- Other Health Care

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- Other Travel
- Other
- Aggregate Net Asset Value Range
 - No Aggregate Net Asset Value
- \$1 \$5,000,000 C
 - \$5,000,001 \$25,000,000
- 0 \$25,000,001 - \$50,000,000
 - \$50,000,001 \$100,000,000
- 0 Over \$100,000,000
- C Decline to Disclose
- 0 Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not or (iii))	(i), (ii)	Rule 505			
Rule 504 (b)(1)(i)		Rule 506(b)			
Rule 504 (b)(1)(ii)		Rule 506(c)			
Rule 504 (b)(1)(iii)		Securities Act Section 4	(a)(5)		
		Investment Company Act Section 3(c)			

2019-12-18

7. Type of Filing

New Notice

First Sale Yet to Occur

☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Date of First Sale

O Yes O No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Equity Г Interests
- Tenant-in-Common Securities 🔲 Debt

- - - C Computers
 - **C** Telecommunications
 - C Other Technology

Mineral Property Securities	•	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside \$ 0 USD
IIIVC3101
12. Sales Compensation
Recipient CRD Number 🔲 None
Bradley Woods & Co. Ltd. 13660
(Associated) Broker or Dealer I I None (Associated) Broker or Dealer CRD I None Number
Street Address 1 Street Address 2
805 Third Avenue, 18th Floor
City State/Province/Country ZIP/Postal Code
New York IO022
State(s) of Solicitation 🔲 All States 🔲 Foreign/Non-US
CONNECTICUT
ILLINOIS
NEW YORK

13. 0	Offering and Sales Amounts						
Total Aı	Tering Amount \$ 765688 USD □ Indefinite nount Sold \$ 765688 USD □ emaining to be \$ 0 USD □ Indefinite						
	Clarification of Response (if Necessary)						
14. I	nvestors						
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering						
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:						

15.	Sales	Commissions	&	Finders'	Fees	Expenses
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Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 535	98			USD	Es Es	timate	
Finders' Fees	\$				USD	Es Es	timate	
Clarification of Response (if Necessar	·y)							
16. Use of Proceeds								
Provide the amount of the gross proc any of the persons required to be nan If the amount is unknown, provide ar	ned as er	xecutive	e officers,	directo	rs or prom	oters in resp		
Clarification of Response (if Necessar	y)							
Signature and Submis	ssion							

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place business or any St
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date	
Genius Brands International, Inc.	/s/Andy Heyward	Andy Heyward	Chairman and Chief Executive Officer	2019-12-24	