

Genius Brands International, Inc.

Street Address 1

190 N. CANON DRIVE

BEVERLY HILLS

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

Phone No. of Issuer

310-273-4222

CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001355848	PACIFIC ENTERTAINMENT	© Corporation
Name of Issuer	CORP	C Limited Partnership
Genius Brands International, Inc		C Limited Liability Company
Incorporation/Organization		C General Partnership
NEVADA		C Business Trust
Year of Incorporation/Organiza	tion	C Other
⊙ Over Five Years Ago		
Within Last Five Years (Specify Year)		
C Yet to Be Formed		

Street Address 2

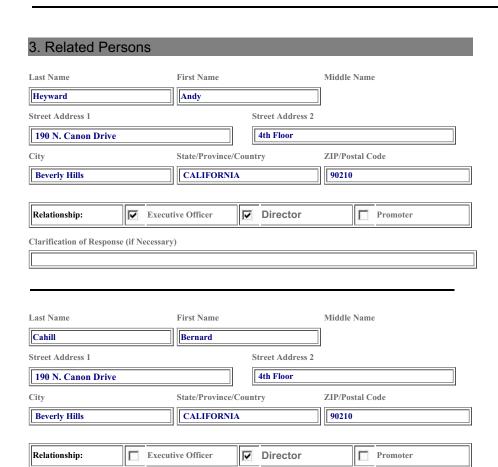
4TH FLOOR

90210

State/Province/Country

CALIFORNIA

ZIP/Postal Code



Last Name First Name Middle Name	Clarification of Respo	onse (if Necessary)			
Davis Davis Davis Street Address 1						
Davis Davis Davis Street Address 1						
Davis Davi	Last Name		First Name		Middle Name	
Street Address 1 Street Address 2 190 N. Canon Drive City State Province Country Relationship: Executive Officer Last Name First Name Hallen Patrick Street Address 1 Street Address 2 190 N. Canon Drive City State Province Country Last Name First Name Hallen Patrick Street Address 1 Street Address 2 190 N. Canon Drive City State Province Country Relationship: Executive Officer Clarification of Response (if Necessary) Last Name First Name Middle Name Relationship: Director Clarification of Response (if Necessary) Last Name First Name Middle Name Loesch Margaret Street Address 2 190 N. Canon Drive City State Province Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210 Relationship: Director City State Province Country ZIP/Postal Code Beverly Hills CALIFORNIA Middle Name Loesch Margaret Street Address 2 190 N. Canon Drive City State Province Country ZIP/Postal Code Beverly Hills CALIFORNIA Middle Name Street Address 1 Street Address 2 190 N. Canon Drive City State Province Country ZIP/Postal Code Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Street Address 1 Street Address 2 190 N. Canon Drive Last Name First Name Street Address 2 190 N. Canon Drive Last Name First Name Street Address 2 190 N. Canon Drive Last Name First Name Street Address 2 190 N. Canon Drive Last Name First Name Middle Name Street Address 2 190 N. Canon Drive City State Province Country ZIP/Postal Code Promoter California Attached Province Country ZIP/Postal Code Promoter California ZIP/Postal Code Promoter California Attached Province Country ZIP/Postal Code Promoter California Attached						
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City State/Province/Country ZIP/Postal Code Reclationship:		ve		1		$\overline{}$
Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Hallren Patrick Street Address 1 Street Address 2 199 N. Canon Drive Clarification of Response (if Necessary) Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Loesch Margaret Street Address 1 Street Address 2 190 N. Canon Drive dth Floor Clarification of Response (if Necessary) Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) Address 1 Street Address 2 190 N. Canon Drive dth Floor City State/Province/Country ZIP/Postal Code Reverly Hills Population Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Segall Lynne Street Address 1 Street Address 2 190 N. Canon Drive dth Floor Clarification of Response (if Necessary) Street Address 1 Street Address 2 190 N. Canon Drive dth Floor Clarification of Response (if Necessary) Street Address 1 Street Address 2 190 N. Canon Drive dth Floor City State/Province/Country ZIP/Postal Code Reverly Hills CALIFORNIA 99210	City		State/Province	e/Country	ZIP/Postal Code	
Relationship: Executive Officer	-				-1	
Clarification of Response (if Necessary) Last Name First Name Middle Name Hallren Patrick Street Address 1 Street Address 2 199 N. Canon Drive Ath Floor City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210 Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Loesch Margaret Street Address 1 Street Address 2 199 N. Canon Drive Ath Floor City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210 Relationship: Executive Officer Director Promoter City State/Province/Country ZIP/Postal Code Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Segall Last Name First Name Middle Name Segall Last Name Street Address 2 190 N. Canon Drive Ath Floor City State/Province/Country ZIP/Postal Code Beverly Hills Street Address 2 190 N. Canon Drive Ath Floor City State/Province/Country ZIP/Postal Code Beverly Hills 90210						
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State/Province/Country	Hallren		Patrick			
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Last Name First Name Middle Name Segall Lynne Street Address 1 Street Address 2 190 N. Canon Drive Ath Floor City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA	retationship:	Executi	ore Officer	Director	Fromoter	
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Street Address 1 Street Address 2 190 N. Canon Drive Lity State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210	Last Name		First Name		Middle Name	
190 N. Canon Drive City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210	Segall		Lynne			
City State/Province/Country ZIP/Postal Code Beverly Hills CALIFORNIA 90210	Street Address 1			Street Address 2		
Beverly Hills CALIFORNIA 90210	190 N. Canon Driv	ve		4th Floor		
	City		State/Province	e/Country	ZIP/Postal Code	
Relationship: Executive Officer Director Promoter	Beverly Hills		CALIFORN	IA	90210	
Relationship: Executive Officer Director Promoter						
	Relationship:	Executi	ve Officer	□ Director	Promoter	
Clarification of Response (if Necessary)	Clarification of Do	onse (if Necessaria)			
Can mean or response (it recessary)	Ciai incation of Kespi	msc (ii ivecessary	,			

Last Name	First Name	Middle Name
Thomopoulos	Anthony	
Street Address 1	Street Address 2	
190 N. Canon Drive	4th Floor	
City	State/Province/Country	ZIP/Postal Code
Beverly Hills	CALIFORNIA	90210
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary)	
Last Name	First Name	Middle Name
Klein	Michael	
Street Address 1	Street Address 2	
190 N. Canon Drive	4th Floor	
City	State/Province/Country	ZIP/Postal Code
Beverly Hills	CALIFORNIA	90210
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary)	
Last Name	First Name	Middle Name
Denton	Robert	
Street Address 1	Street Address 2	
190 N. Canon Drive	4th Floor	
City	State/Province/Country	ZIP/Postal Code
Beverly Hills	CALIFORNIA	90210
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary)	
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Last Name	First Name	Middle Name
Jaffa	Michael	
Street Address 1	Street Address 2	
190 N. Canon Drive	4th Floor	
City	State/Province/Country	ZIP/Postal Code
Beverly Hills	CALIFORNIA	90210
B		
Relationship: Execut	ive Officer Director	Promoter
F(cont)		Promoter
Clarification of Response (if Necessary		Promoter

4. Industry Group	
Agriculture	Health Care C Retailing
Banking & Financial Services	C Biotechnology C Health Insurance C Restaurants
C Commercial Banking	C Hoopitals & Dhysicians
C Insurance	C Pharmaceuticals
C Investing	C Other Health Care Computers
C Investment Banking	C Telecommunications
Pooled Investment Fund	C Other Technology
Other Banking & Financial Services	Travel O Manufacturing
C Business Services	Pool Fototo
Energy	C Commercial
C Coal Mining	C Construction C Tourism & Travel Services
C Electric Utilities	C REITS & Finance C Other Travel
C Energy Conservation	C Residential 6 Other
C Coil & Gas	Other Real Estate
C Other Energy	
CV	
5. Issuer Size	
Revenue Range	Aggregate Net Asset Value Range
No Revenues	No Aggregate Net Asset Value
C \$1 - \$1,000,000	S1 - \$5,000,000
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000	© \$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
Decline to Disclose	C Decline to Disclose
C Not Applicable	O Not Applicable
6. Federal Exemption(sapply)	s) and Exclusion(s) Claimed (select all that
or (iii))	Rule 505
Rule 504 (b)(1)(i)	▼ Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
7. Type of Filing	
▼ New Notice Date of First Sa	le 2020-03-13 First Sale Yet to Occur
_	Instance for to occur
Amendment	
8. Duration of Offering	
	ast more than one year? C Yes No
Does the Issuer intend this offering to l	ast more than one year? Yes No
9. Type(s) of Securities	s Offered (select all that apply)
Pooled Investment Fund	Equity
Interests	
Tenant-in-Common Securities	Debt

	Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
V	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)
10). Business Combination Transaction
	nis offering being made in connection with a business combination of Yes No
Clai	rification of Response (if Necessary)
11	I. Minimum Investment
Min	nimum investment accepted from any outside s 0 USD
40	Color Commonstica
	2. Sales Compensation Recipient CRD Number None
	Gradley Woods & Co. Ltd.
(As	ssociated) Broker or Dealer None (Associated) Broker or Dealer CRD Number
Str	reet Address 1 Street Address 2
80	05 Third Avenue, 18th Floor
Cit	y State/Province/Country ZIP/Postal Code
N	lew York NEW YORK 10022
Stat	te(s) of Solicitation All States Foreign/Non-US
CA	ALIFORNIA
CC	DNNECTICUT
H	ORIDA
NE	EW YORK
_	
13	3. Offering and Sales Amounts
Tota	al Offering Amount \$ 13750000 USD □ Indefinite
	al Amount Sold \$ 13750000 USD
	al Remaining to be
Sold	
Cla	rification of Response (if Necessary)
14	1. Investors
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If th	e amount o	of an
expenditure is not known, provide an estimate and check the box next to the amount.		

Sales Commissions	\$ 1100000	USD	П	Estimat
Finders' Fees	\$ 0	USD	П	Estimat

Clarification of Response (if Necessary)

includes \$700,000 paid at closing and a potential additional amount of \$400,000 in fees payable upon prepayment of investor notes and does not include a warrant to purchase 6,547,619 shares of common stock

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ USD Estimate

Clarification of Response (if Necessary)

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Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Issuer Signature Name of Signer		Title	Date	
Genius Brands International, Inc.	Andy Heyward	Andy Heyward	Chairman and Chief Executive Officer	2020-03-20	